**INTEREST RATES MARKET NOTICE**

**Date: 30 September 2016**

**Subject:** New Financial Instrument Listing

***(LIBERTY GROUP LIMITED –“LGL06”)***

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The JSE Limited has granted a listing to **LIBERTY GROUP LIMITED** on Interest Rate Market with effect from 4 October 2016.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** LGL06

**Nominal Issued** R 400,000,000.00

**Issue Price** 100%

**Coupon** 10.20%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 4 October 2022

**Books Close Date(s)** 25 March, 24 September

**Interest Payment Date(s)** 4 April, 4 October

**Last Day to Register** By 17:00 on24 March, 23 September

**Issue Date** 4 October 2016

**Date Convention** Following

**Interest Commencement Date** 4 October 2016

**First Interest Payment Date** 4 April 2017

**ISIN No.** ZAG000139536

**Additional Information** Subordinate Unsecured

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/LGL06%20Pricing%20Supplement%20%204.10.2016.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/LGL06%20Pricing%20Supplement%20%204.10.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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